

## EAST Search History

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L1	266	((optimiz\$6 or optimis\$6 or select\$4 or balanc\$3) NEAR4 (portfolio or portfolios)) SAME (risk or risks) SAME (return or returns or ROI or reward\$3)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 13:55
L2	31	1 SAME (IRS or "Internal Revenue Service" or tax or taxes)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 13:56
L3	30	2 AND (benchmark\$3 or model\$4 or index or indices or ideal)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:15
L4	24	3 AND (weight\$3)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:39
L5	19	3 AND (weight\$3 NEAR4 (security or securities or stock\$1 or fund\$1 or investment\$1 or bond\$1))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:47
L6	1	5 AND (tracking ADJ error\$1)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:40
L7	6	5 AND (error\$1)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:29

## EAST Search History

L8	5	7 not 6	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:30
L9	1	("20030028466").PN.	US-PGPUB; USPAT	OR	OFF	2007/11/25 14:30
L10	1	4 AND (tracking NEAR2 error\$1)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:40
L11	1659	(705/36R,36T).CCLS.	US-PGPUB; USPAT	OR	OFF	2007/11/25 14:40
L12	45	L11 AND (tracking ADJ error\$1)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:41
L13	26	12 AND (@pd<"20011212" or @ad<"20011212" or @rlad<"20011212")	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:48
L14	4	13 AND ((tax or taxes) NEAR3 (effect\$3 or affect\$3 or consequence\$1))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:44
L15	1	("6687681").PN.	US-PGPUB; USPAT	OR	OFF	2007/11/25 14:44
L16	11	3 AND (weight\$3 NEAR4 (asset\$1))	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:47

## EAST Search History

L17	7	16 AND (@pd<"20011212" or @ad<"20011212" or @rlad<"20011212")	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2007/11/25 14:48
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